

Best practices to enable secure client enterprise  
Cloud services for Financial Institutes

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# Infrastructure needs to become more dynamic ...

## *Business and IT Workloads*



**Mobility  
Infrastructure**



**Facilities  
Infrastructure**



**Production  
Infrastructure**



**Technology  
Infrastructure**



**Communications  
Infrastructure**



... to free budget for new investment and speed deployment of new capabilities.

# The Change Is Coming Fast

- Private & Hybrid clouds & Public clouds transforming how we think about IT
- As a service
- The impact to businesses will be considerable
- Exploit new economics with confidence
- Clear and logical pathway
- Preserve existing investment in applications and information
- Each step delivers immediate value, and builds for the next



# Most important cloud changing perspectives

- Resource Management - enables organizations to build agile, responsive data center infrastructures
- Pay per Use - organizations pay only for the computing resources they are using and not more
- Centralized Sharing - resources can dynamically be rented to application owners in the organization
- Shorten Deployment Times in extending services - in developing and testing new applications - the cloud platform can be up and running in hours not months.
- Reduce IT Costs - defer capital and operational expenses
- Disaster recovery planning - cloud computing is viewed as a successful recovery solution to store critical information in another location

# Cloud Computing banking challenges

- In the financial industry compliance and security concerns continue to constrain the industry growth. In the last few years, private clouds offering complete control over data and security are the most widespread option for financial organizations.
- On the other hand, public and hybrid clouds are still a limited choice, offering less information and visibility on the data and security measures implemented in the cloud environment. Because of today's perceived lack of control, banks that wish to move forward with public cloud computing are advised to test the model on smaller projects and less sensitive data.
- For the highly regulated financial services industry to adopt and implement cloud computing solutions with confidence there are two important aspects to be clarified, besides being more transparent in their security measures. They must build a regulatory guidance associated with cloud technologies and thoroughly see the implied changes in risk management.

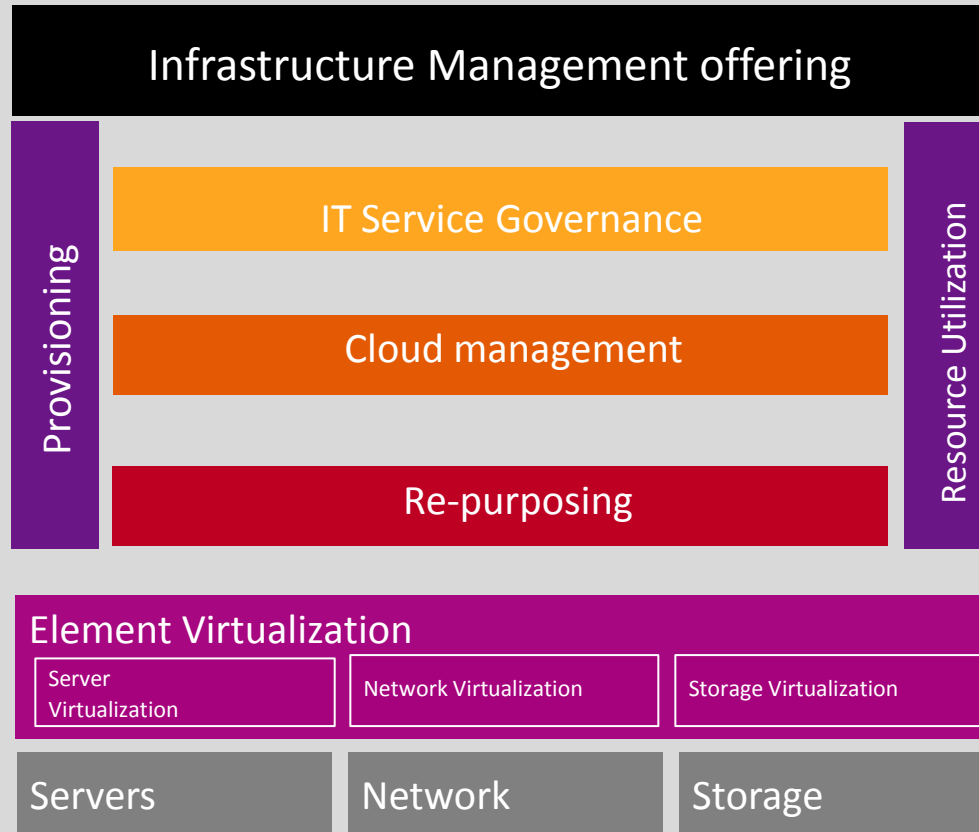
## The type of cloud a financial institution selects depends on its intended use

- Data storage — Cloud services can help with growing storage needs by storing data in a dedicated, secure data center environment. Many of our financial customers see the benefit in this by turning a traditional capital expense into an operational one.
- Primary needs — Public or hybrid clouds can be used for access to test or for applications that do not contain sensitive customer data, such as website hosting or operating systems, that aren't susceptible to regulations. This is beneficial because it gives the bank the ability to offload IT support of their basic tasks and focus on development of critical systems. It's also a viable option for cost savings
- Data-sensitive environments — A private cloud can be used for a bank's production environment that houses critical customer data, which is susceptible to regulations. With a private cloud (successfully utilized by banks for many years) the infrastructure is fully dedicated

## Selecting a third-party cloud computing partner

- Experience with banking customers is key. A tenured, reliable cloud computing provider will be able to provide customer references to prove the company's experience working within the financial industry and its associated regulations.
- The provider should have secure data centers that have been through formalized audits.
- Enterprise class equipment backed by major vendors. Ask about the equipment inside of the data centers. It should be manufactured by companies that have a reputation for quality and reliability. Around-the-clock support. If there is a problem, it needs to be resolved quickly. Make sure that the provider offers 24/7 support with solid response times and service level agreements.
- Security at all levels. In addition to ensuring that the data center is secure, the network components must be considered as well.

# Uni Systems Datacenter Transformation Offering





# Uni Systems Cloud Architecture



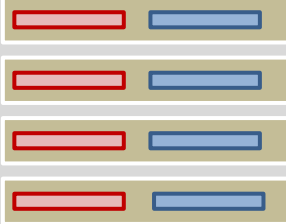
## End-Points & Offices



## MULTI-TENANT SaaS / DaaS

### Window Based DaaS & SaaS

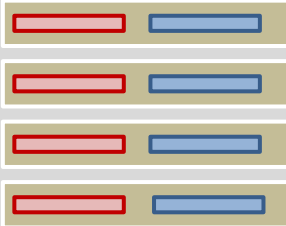
Virtualization Farm 1



Data Store  
AppCenter



Virtualization Farm N



Data Store  
AppCenter

### IaaS & PaaS Solutions

Test & Dev aaS

Desktop aaS

On Demand Apps

Cloud Backup

Monitoring aaS

### WEB SaaS

CRM aaS

HCM aaS

E-invoicing

Payroll aaS

### Back Office Servers

ERP V1

ERP V2

ERP V3

CRM V1

Messaging Platform

RDBMS Farm

### White Label SaaS

CITRIX go-to-meeting

CITRIX go-to-training

CITRIX go-to-webinar

Microsoft Office 365

3rd part CSP

## Dashboard & Management

Citrix Delivery Services Console

Smart Auditor Console

User Experience Monitoring

Applications Performance Monitoring

Cloud Backup & Storage Management

Virtualization Manager

Bandwidth Management

Security Management

SLA Management

### Virtual Provisioning

Provisioning Services

Power & Capacity mgnt.

Server Virtualization

Uni Systems Cloud Portal

### Provisioning

Application Provisioning

Storage Provisioning

Physical Provisioning  
Unattended Installations  
Physical Installations and Updates

## Network Infrastructure & Remote Access

CITRIX NetScaler

Uni Systems Cloud Portal

CITRIX Branch Repeater

Vyatta Virtual Firewalling

CITRIX Access Gateway

Cloud Backup

Active Directory Parent Forest

DNS

VLAN

DHCP

# State of the art DC Facilities



## Personnel

- 24 X 7 Availability
- Certifications & Expertise
- Background Clearance Checks



## Security

- Physical Security
- CCTV
- Access Control System



## Fire Detection / Suppression

- Fire Suppression Type FM200
- 2 Types of Fire Detection Sensors



## Network Infrastructure

- Redundant Connectivity
- Redundant Routing/Switching Fabric.



## Redundant Power

- N+1 Uninterruptable Power Systems
- N+1 Redundant Generator System
- N+2 Cooling



## Building Construction

- Raised Floors
- Redundant Cabling
- BMS
- Environmental Control



# Uni Systems Data Center Facilities

- Redundant Power
- N+1 Uninterruptible Power Systems
- N+1 Redundant Generator System
- Ability to handle high density power requirements
- N+2 Cooling
- Multi-Layer Security
- 24x7 On-Site Staffing to Assist with Remote Hands or Installation
- Access to Multiple Carriers
- Environmental Control
- Fire Detection
- Fire Suppression
- Building Management System
- CCTV
- Access Control
- Physical Security

- ISO 9001:2008
- ISO/SEC 27001/2005
- Cabling TIA 568B



# Flexible Cloud Offerings

## IaaS

- Test & Development environment as a Service (UNI | WORKPLACE)
- Monitoring as a Service (UNI | ROOT)
- Backup & Business Continuity as a Service (UNI | VAULT)
- Desktop as a Service (UNI | DESKTOP)
- Cloud on demand apps (UNI | APPS)
- Cloud on boarding (UNI | ON-BOARD)
- Unisystems next generation Hybrid Enterprise Cloud Storage (TBD)

## SaaS

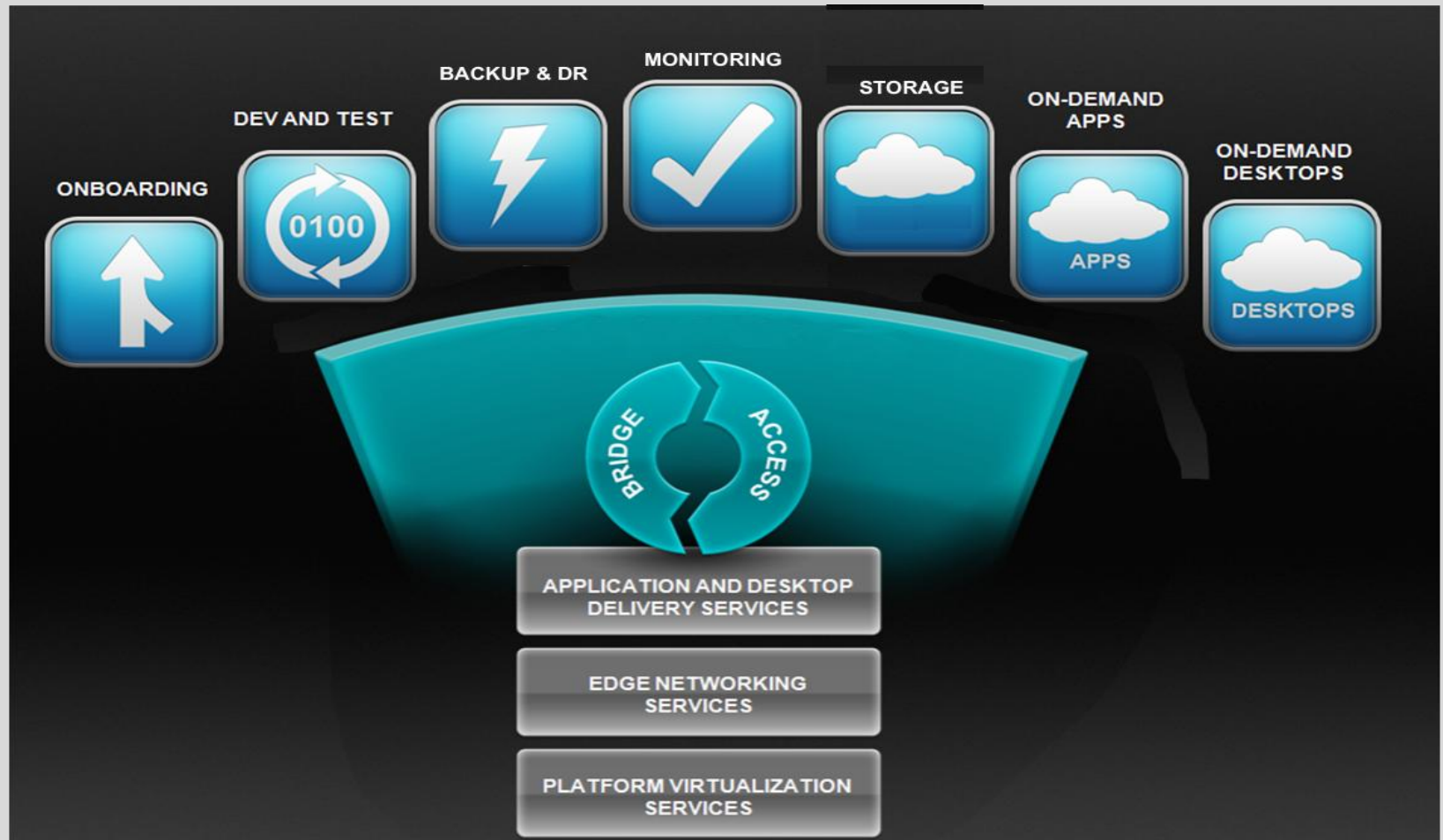
- Payroll as a Service
- e-Invoicing
- CRM as a Service
- HCM as a Service

## PaaS

- RDBMS as a Service
- Middleware as a Service

# UNI | CLOUD

## Enterprise Hybrid cloud Services Portfolio



# Uni Systems Cloud Architecture Advantages



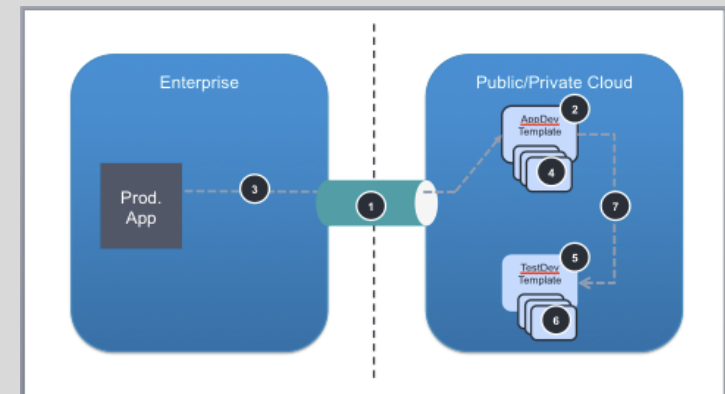
- Open and Modular
- Several Multi-tenant options
- Several Multi-tier storage options
- High user density per server
- Massive horizontal scale
- Autonomic provisioning
- End-to-end visibility
- Elasticity
- High Definition Experience over Internet
- Device independence (Any, Any, Any)
- Provides a personal, secure, scalable and high performance solution for Multi-tenant SaaS and DaaS



# UNI | WORKPLACE

Test & Development environment as a Service

- Establish transparent bridge and access between enterprise and cloud
- Create development lab templates
- Migrate application and data into lab template.
- Self-service development lab instance check-in/check-out
- Enable test teams to create isolated instances of the test lab template via self service
- Promotion of app from dev lab to test lab
- Promotion of app from test lab into staging/production





- [illegible]



# UNI | ROOT

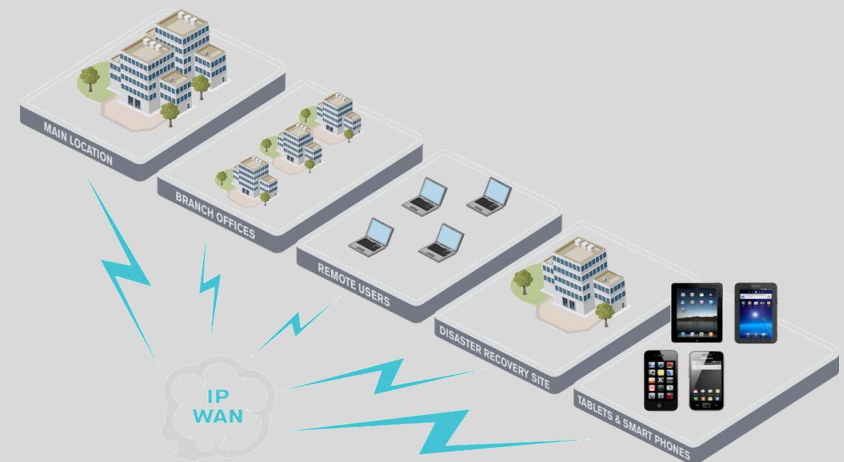
## Monitoring as a Service

- 100% web-based communication
  - Uni-directional communication
  - Firewall-friendly architecture
  - Does not involve business-sensitive information
  - Secure, authenticated web-based access to the monitoring console
  - Personalized views and role-based access
  - Secure storage and no direct access to configuration data
- 
- You do not have to provision hardware and software for the monitoring system.
  - The set up of the monitoring is hassle-free
  - For a nominal fee, Unisystems infrastructure experts are available to help you audit the performance of your infrastructure and deliver a performance report
  - You can turn on/off the service as required

# UNI | VAULT

## Backup & Business Continuity as a Service

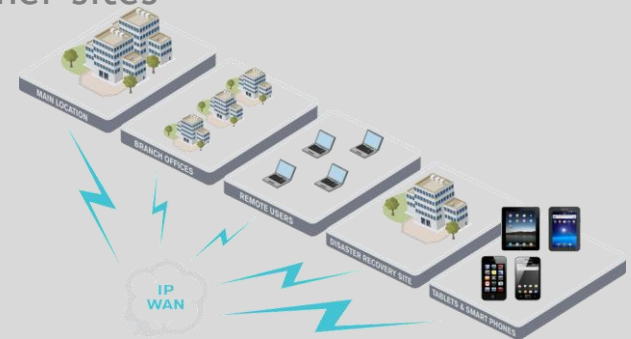
- Hybrid on-site and off-site backup: backup data is stored locally at the customer premises while an additional copy is stored at a customer's remote site or at Unisystems Data Centre.
- Offsite backup: backup data is stored only at a customer's remote site or at Unisystems Data Centre.
- Onsite Backup: backup data is kept at the customer site only.
- Managed Service with BCP as a Service



# UNI | VAULT

## Backup & Business Continuity as a Service

- With Uni Vault, a company pays only for the capacity consumed, on a term basis.
- Fast and non-intrusive operation since - agentless architecture.
- Disk-based backup solution delivering 100 percent successful restores.
- Data at-rest and in-flight AES 256-bit encryption secures data from being compromised.
- Efficient use of storage, LAN and WAN resources leveraging compression, delta blocking and single instancing technologies.
- Protection for a company's main site and remote offices.
- Trusted Gartner referenced cloud backup platform which operates for more than 26 years on over 400.000 protected customer sites



# UNI | DESKTOP

## Desktop as a Service



- Personal desktops no longer reside on a specific piece of localized hardware (i.e. a desktop PC or laptop) but are instead hosted by Unisystems Dynamic Services and delivered to enterprises
- End-users remotely access their individual desktops from any terminal with an internet connection. As such, Hosted Desktops are far more mobile yet more secure than traditional PCs.



# UNI | DESKTOP

## Desktop as a Service

- Cost and CapEx Reduction
- Connect Anywhere
- No Management or IT Experience Necessary
- Increased Computing Power
- Reliability and Uptime
- Security
- Scalability - Desktops on Demand
- Free yourself from desktop
- Simple, easy migration
- Dynamic IT



# UNI | APPS

Cloud on demand apps

## Fitting Delivery of Desktop Apps to the Cloud

- On-demand application delivery from the cloud not only addresses the shortcomings of traditional techniques and tools, but also accounts for a wide range of other important enterprise objectives as well.
- Enabled by Citrix® XenApp, this ideal combination of capabilities is based on managing applications in the datacenter and delivering them as an on-demand service to users anywhere using virtually any device including PCs, Macs, Linux, thin clients and smartphones.



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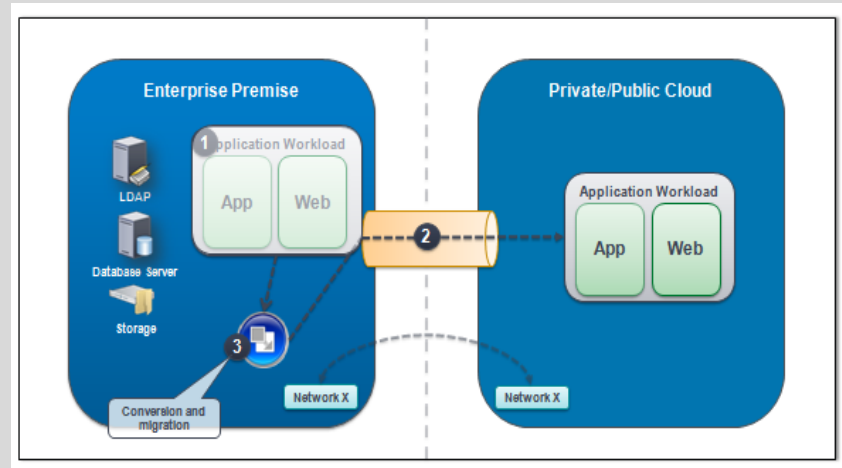
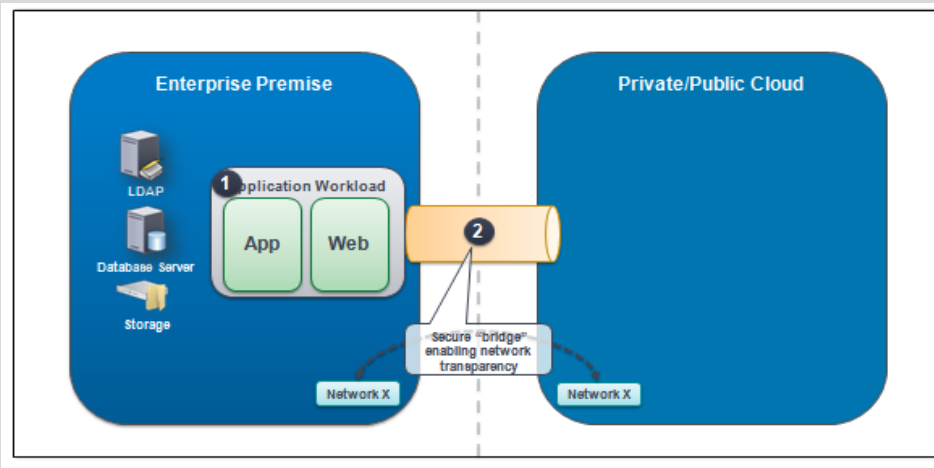
Enterprise customers want to leverage low-cost compute in the cloud, while keeping their data and directory services in a secure, on-premise location.

”

# UNI | ONBOARD Cloud on boarding

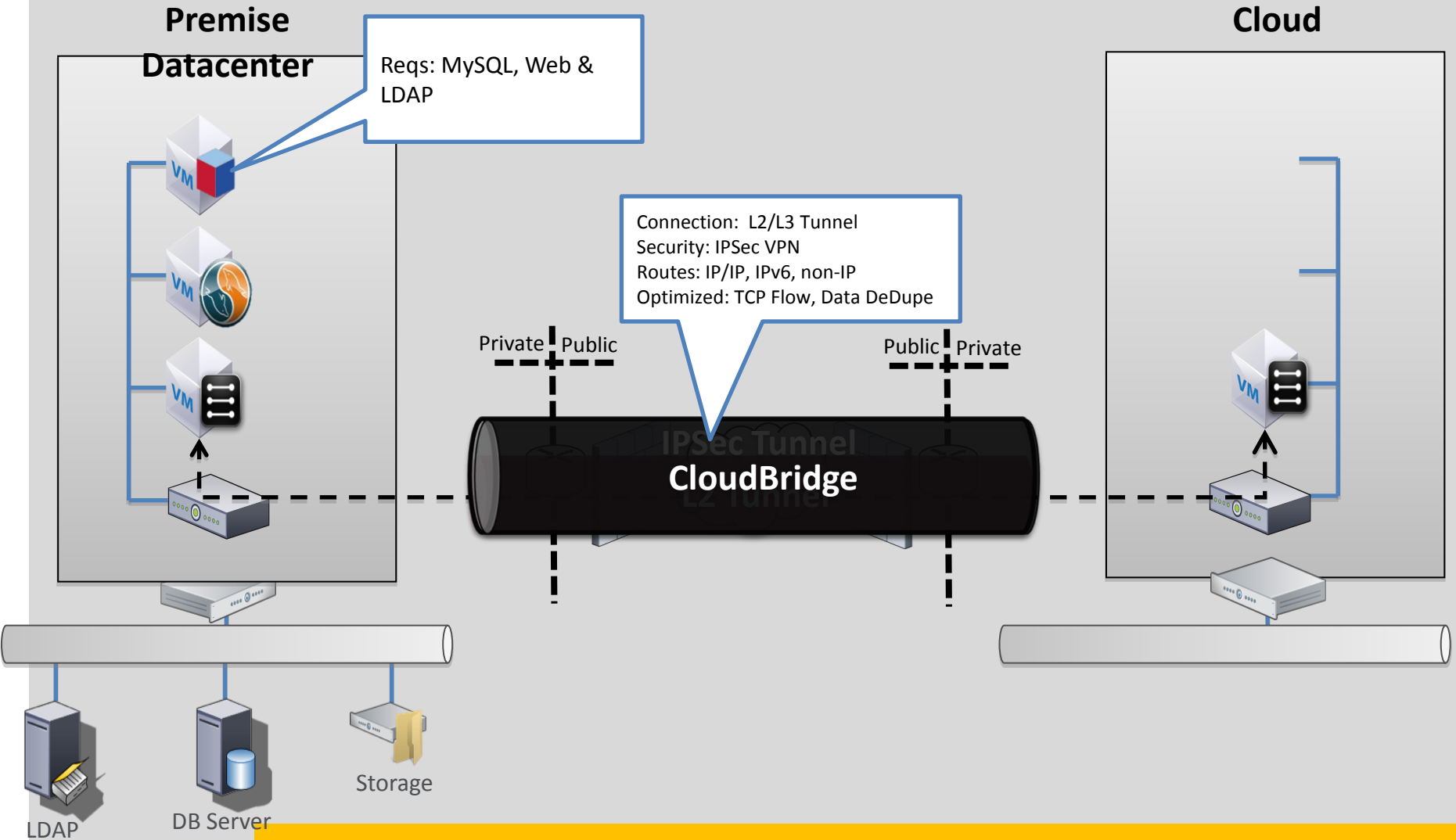


- Define an application workload
- Establish a transparent bridge and access between the cloud and premise datacenter
- Migrate application workloads to the cloud
- Support virtualization heterogeneity
- Enable seamless access to resources remaining in the enterprise data center

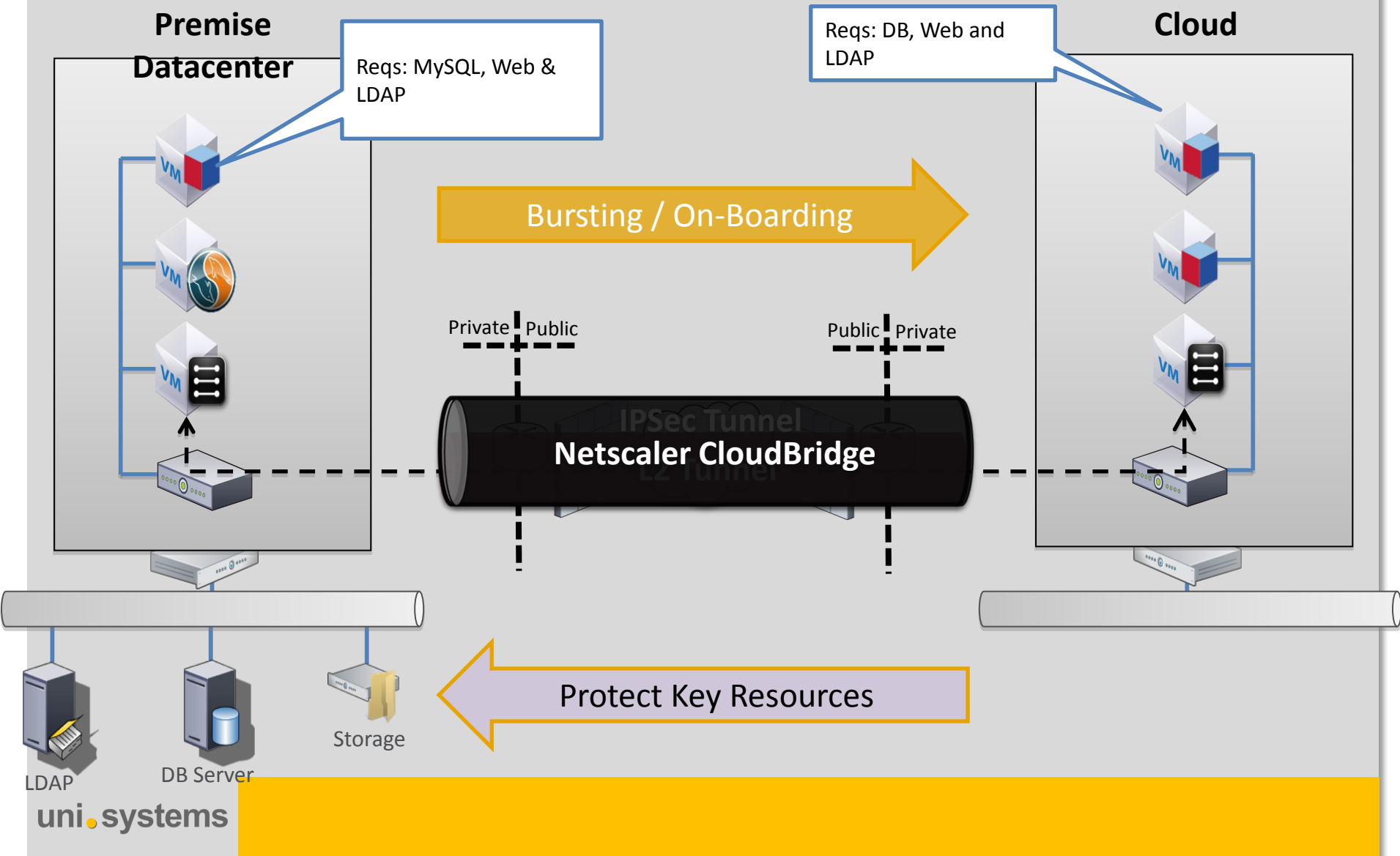




# Overflow and Cloud Bursting

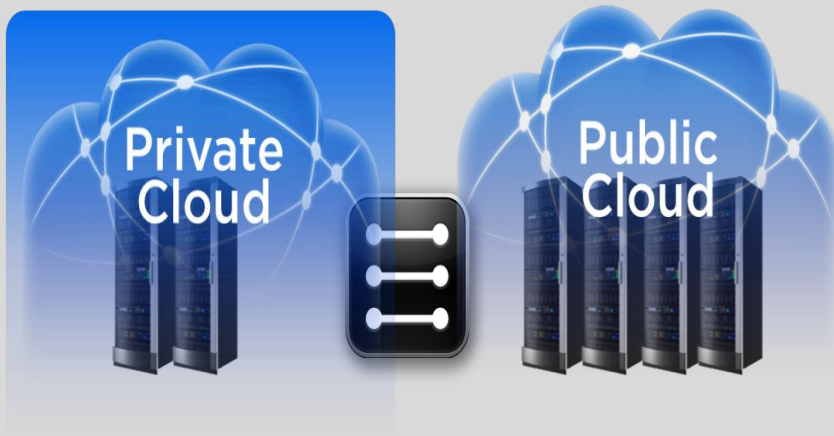


# Overflow and Cloud Bursting



# CloudBridge – Why to use it

- Cloud Bursting
- Development
- QA / Testing
- Staging Environments
- Disaster Recovery
- Business Continuity
- Enterprise CDN





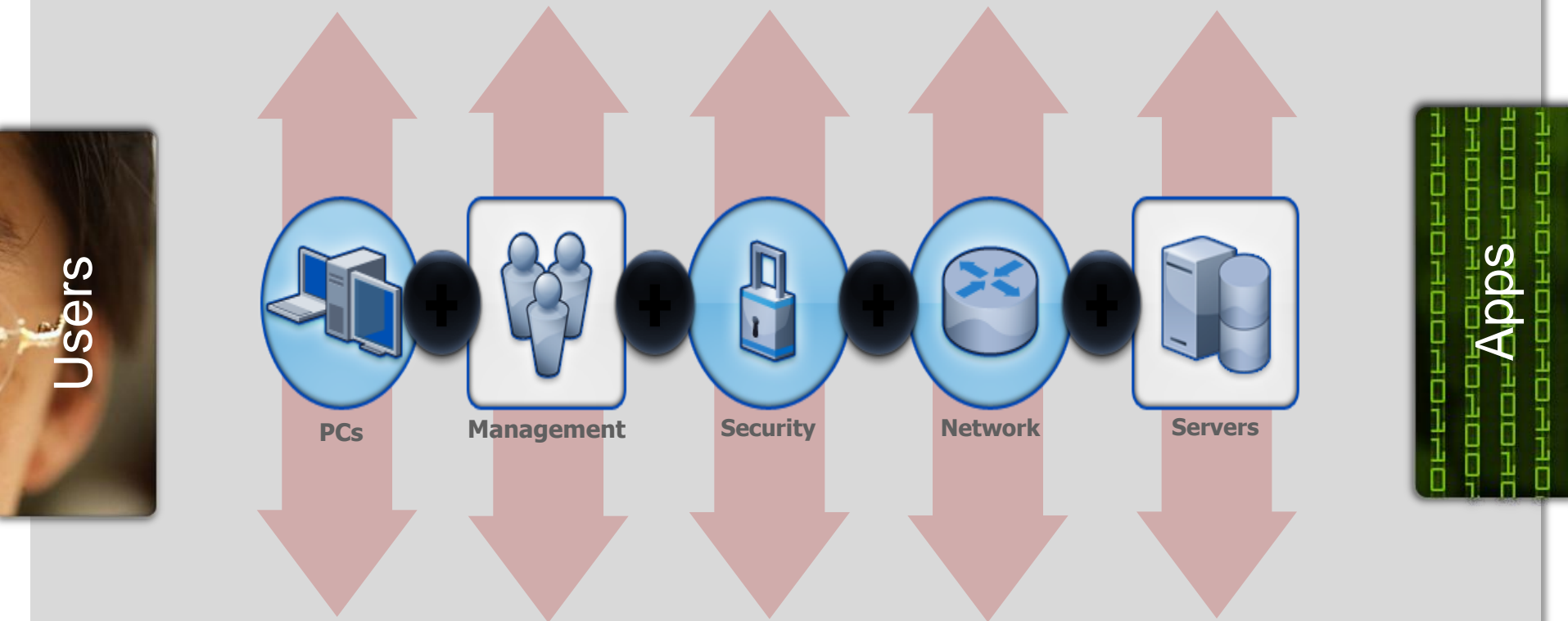
# **Private Cloud Virtual Client Services**

**Large-Scale Desktop Transformation with Citrix Technologies**

# Visionary concept for Thin Branch

- On-demand enterprise:
  - Virtualization of the Datacenter resources and Secure access to private information over any kind of networks using any type of devices.
- Access infrastructure:
  - A core business system because it solves a major business problem: right information, securely, easily, instantly to every one, whenever, wherever.
- Key Business benefits:
  - Improved operational efficiency
  - Cost reduction
  - Security

# Conventional Approach



# Challenges

## Workforce Mobility



## Business Continuity



## Security & Compliance



## Mergers & Acquisitions



# Desktop Transformation

## Device Centric

Desktop = device

Corporate PC

Image & deploy

Limited access

Fixed costs

## People Centric

Desktop = service

Any type of device

Self-service experience

Dynamic access

Usage-based costs



# Partners

Desktop &  
Application  
Delivery



AppSense®

Microsoft®



Xceedium

IT Infrastructure



Microsoft  
GOLD CERTIFIED  
Partner



EMC<sup>2</sup>  
where information lives



FUJITSU

ORACLE®

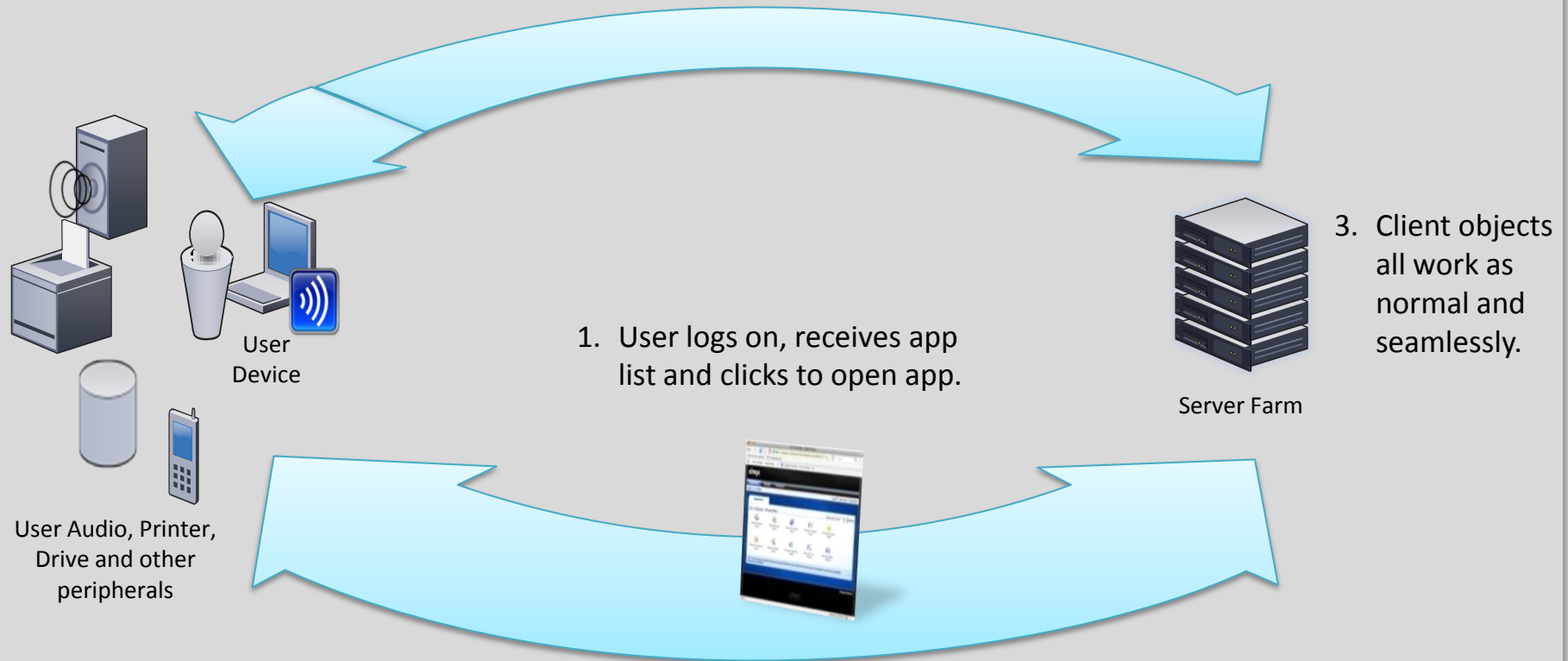
UNISYS



vmware®

# Receiving server hosted applications

2. User peripherals are mapped



# Virtual Client Services Private Cloud

Access  
Devices



Virtual  
Desktop &  
Applications  
Private Cloud

## Virtual Client Services (VCS)

*Integrated Private & Public Cloud Desktop Apps:*

Identity Management & User Personalisation  
File Storage & Printing  
App-Store, App & Desktop Presentation  
Commercial Terms & Charging  
Reporting

Internet  
Secure  
Access

Cloud  
Services

SaaS

PaaS

IaaS

# Example

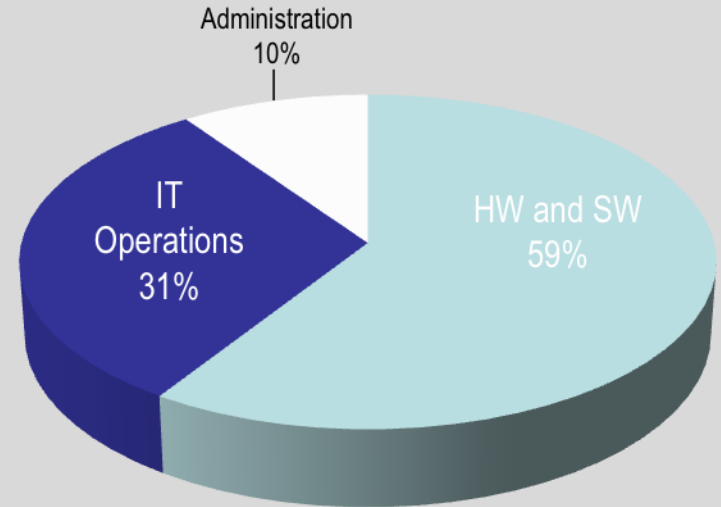
Achieves Strong Return on Investment (Gartner model)

## Major Benefits of Application & Desktop delivery to a big Bank

Improves User Productivity Significantly	Extends the Life of Custom Applications
Faster, efficient and zero cost application deployment	Allows Consolidation/Centralization of Remote Office Servers
Extends the Life of Client Hardware and of OS	Centralizes and Simplifies Application Administration
Reduces Testing Complexity for Enterprise Applications	Enhances Security Model to Protect the IT Environment
Energy cost saving	Centralization backup
Mobility	Efficient WAN network usage
Business Continuity of all users	Less helpdesk effort (self service password resets, shadowing, etc)

# Key Costs Impacting Traditional PCs

- IT Operations - Support, Security and Management
- Administration – User and IT Training, Disposal
- Hardware and Software
- End User Costs (not shown) - Fixing issues



Source: Gartner

## Justify it

Saves  
\$\$\$

Leverages  
existing  
infrastructure

Aligns  
multiple  
projects

Increases  
Application  
Control

Improves  
App and  
Data  
Security

**Proven with over 200.000 customers and 70 M desktops worldwide  
More than 1000 customers in Greece & Balkans and 60.000 desktops**

# Success Stories

- CCHBC
- NBG (more than 300 Applications, Remote Access, Wan Optimization)
- OTE
- Cyprus Bank (190 Applications, 2400 users)
- Eurobank (BCP, ESSO)
- Alpha Bank
- ING
- National Insurance company
- Etc. (more than 1000 customers, 62K users)

# GENIKI Bank

## Application Delivery to the branch level

- Branches : more than 140
- Users : 2200
- Citrix Application servers : more than 50
- Applications : More than 110



## Benefits

- Centralized Application Delivery
- Secure Application Access
- Simplified Information Access
- Considerable cost reduction in Application Management and Deployment
- Eliminations in faults in Application deployment resulting in multiple helpdesk assistance requests



# Cosmote

## Application deployment made easy between two different countries

- Users : more than 6000
- Citrix Application servers : more than 80
- Applications : More than 180
- Remote Access
- 4 countries



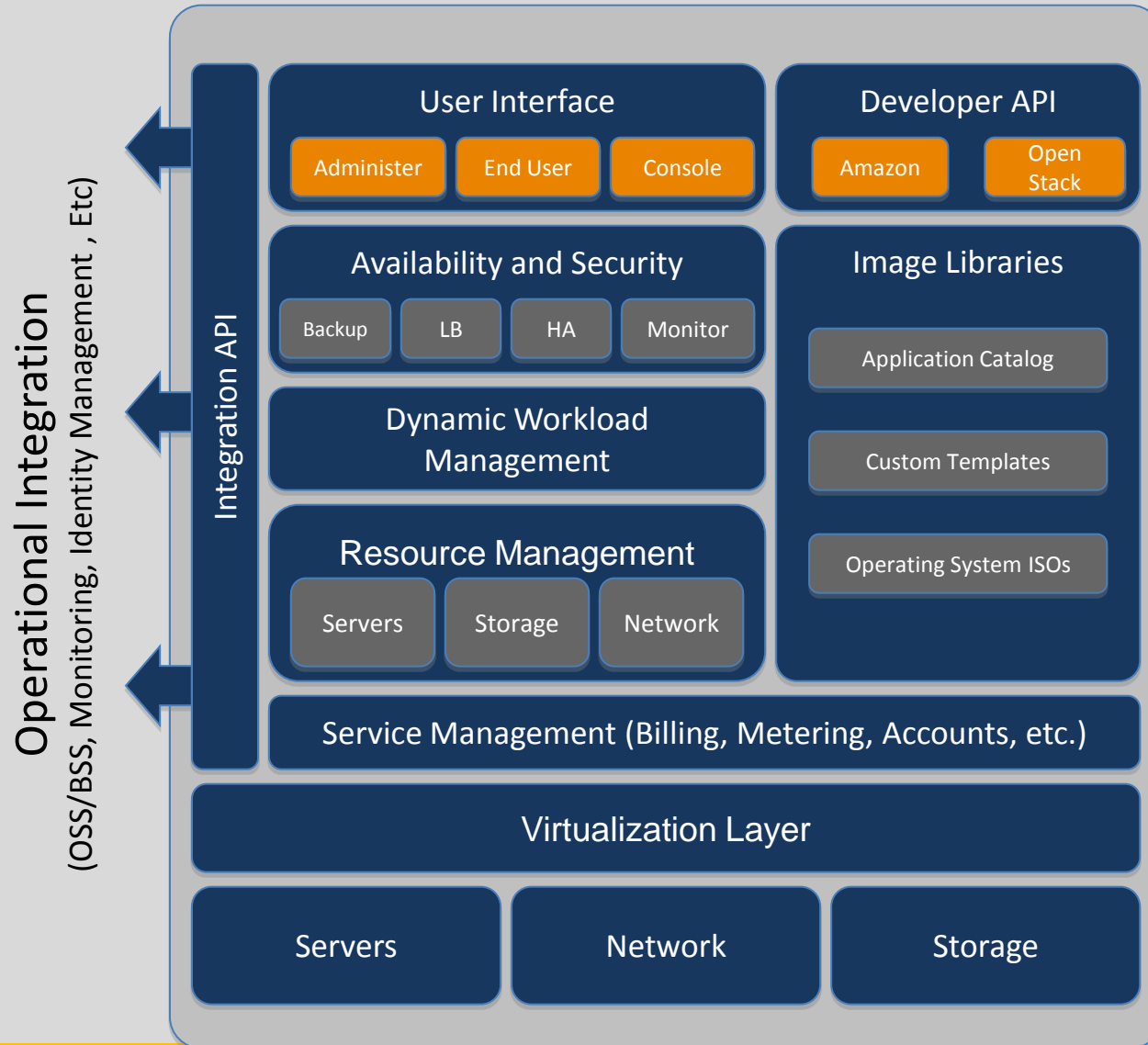
## Benefits

- Centralized Application Delivery
- Secure Application Access
- Cost Reductions
- Significant reductions in WAN bandwidth usage

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**Hosting apps and desktops in the cloud**

# CloudStack Architecture



**Published Desktops**

**Hosted VDI  
Services**

**Cloud  
Desktops**

**Desktops as a  
Service**

**Hosted Shared  
Desktops**

**Remote Desktop  
Services**

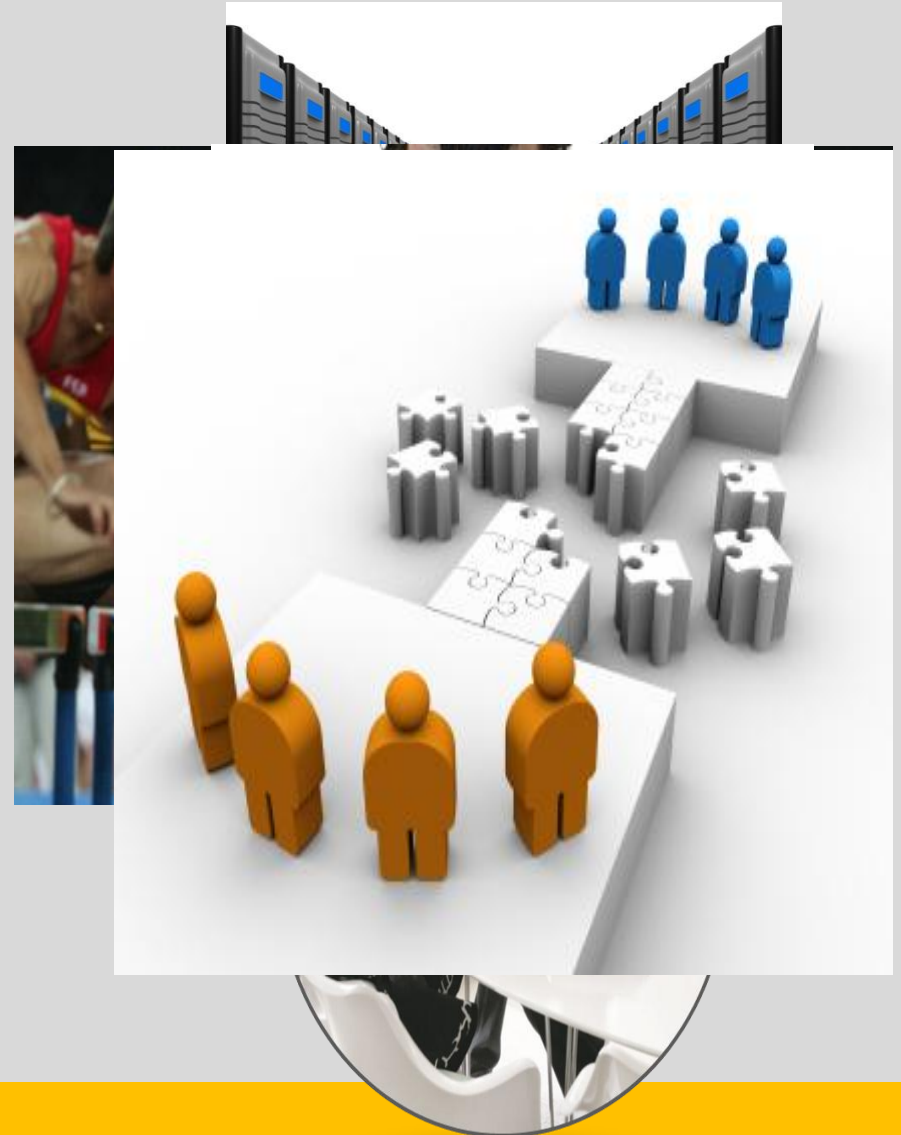
# DaaS - Desktop as a Service

- Complete hosted experience
- Any device, anywhere
- Integrated SaaS apps



# Primary business drivers

- Moving CAPEX to OPEX
- Disaster recovery
- Business agility
- Seasonal workloads
- Cost of on-boarding
- Time to productivity



# Desktop-as-a-Service: the answer to your BYOD prayers?

- The prediction by many industry leaders about the rise of Bring Your Own Device (BYOD) appears to be coming to fruition with an ever increasing variety of iPads, smart phones and other portable devices requiring access to corporate networks.
- What comes as a bit of a surprise, however, is the much-accelerated rate at which it is happening in businesses of all sizes around the world. Employees are no longer seeking the tools to work from anywhere, they're expecting them.
- As a result there is increasing pressure on IT departments to provide remote access and consistent work connectivity for employees across the organization, regardless of device and location.
- While BYOD is increasingly important for employee satisfaction, it poses significant IT challenges in terms of security risks, productivity loss, support issues and cost.

# Consumerization





# Consumerization of IT services

- BYOD has been a catalyst for change amongst decision makers, with corporations taking a fresh look at virtual desktops solutions such as Desktop-as-a-Service (DaaS). The push comes as smartphones, tablets and laptops with mobile connectivity become more readily available to consumers at economic prices.
- Employees want the flexibility to work off the devices they're most comfortable and accustomed to using. IT departments are in turn being forced to deal with this
- Due to wider availability of Cloud -based applications, virtual desktops are now more attractive than ever before. They also ease the concerns of the “consumerisation” of technology in the workplace by allowing IT departments to retain total control of corporate data and applications which never leave the confines of the data centre.

# DaaS and Business Continuity benefits

- It is interesting that the business case for Cloud-based services and applications is often focused on financial return and investment (ROI) rather than the full value which extends beyond cost savings. The true value is realised through business transformation and increased employee efficiency and satisfaction.
- In fact, the benefits of DaaS and Cloud-based virtual desktops flow from IT department's right down to end users, providing a variety of individual employees with the freedom to work anywhere, on any device, and with the same experiences they would have in the office
- Business continuity at the employee level is often overlooked by corporations, either because of the costs associated or because it's just not part of a natural business continuity plan. However, with DaaS and virtual desktops, business continuity at employee level is almost instantaneous.

## Now is the time to consider DaaS

- The crux of the matter is that BYOD is here to stay and becoming more prevalent by the day. Gartner predicts that by 2014, 90 percent of organisations will support corporate applications on personal devices.
- With Cloud based virtual desktop and DaaS, employees' applications and data are hosted not on their device's hard drive, but on virtualised servers or simply, in the Cloud . Corporations can therefore rest assured their corporate data is not as easily lost or stolen because so little is actually housed on a physical device outside the four walls of the office.
- It is this perfect storm of technology advances, cultural shifts, and business needs coming together that make 2013 the time to consider DaaS. It is the right solution for your business to provide employees flexibility and choice, while significantly reducing corporate costs, reducing the time to carry out time consuming, tedious support tasks, and protecting corporate assets.

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